

IHSG	7,186
Change (%)	-1.11%
Net Foreign	-1.06 T
Support	7150
Resistance	7220

Sectoral	Last
IDXBASIC.JK	1,438
IDXCYCLIC.JK	739
IDXENERGY.JK	2,241
IDXFINANCE.JK	1,369
IDXHEALTH.JK	1,417
IDXNONCYC.JK	702
IDXINDUST.JK	1,023
IDXINFRA.JK	1,615
IDXPROPERT.JK	631
IDXTECHNO.JK	3,402
IDXTRANS.JK	1,308

Commodities	Last	Change %
Crude Oil Jun 24	79.1	-0.25%
Brent Crude Oil	82.3	-0.65%
Gold Jun 24	2424.0	-0.08%
Copper Jul 24	5.1	-0.07%

Indeks	Close	Change %
Dow Jones Industrial Average	39,873	0.17%
S&P 500	5,321	0.25%
NASDAQ Composite	16,833	0.22%
FTSE 100	8,416	-0.09%
DAX PERFORMANCE-INDEX	18,727	-0.22%
SSE Composite Index	3,158	-0.42%
HANG SENG INDEX	19,221	-2.12%
Nikkei 225	38,708	-0.61%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	3 percent
Inflation Rate MoM	0.25 percent
Interest Rate	6.25 percent
Balance of Trade	3558 USD Million
Current Account	-1290 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba Naik 120 Persen, Maret 2024 Bank Neo (BBYB) Defisit Rp2,3 Triliun
- BSI (BRIS) Guyur Dividen Rp855,56 Miliar,
- Ramayana (RALS) Bagikan Dividen Rp296,5
- Indosat (ISAT) Restui Gelontorkan Dividen Rp2,164 Triliun
- Wika Beton (WTON) Putuskan Dividen Rp0,79 per Saham

NEWS MARKET

SENTIMEN GLOBAL
 * Pasar saham global bergerak variatif pada perdagangan sebelumnya. Indeks S&P 500, Eurostoxx, dan Shanghai komposit masing-masing bergerak sebesar +0.25%, -0.55%, dan -0.44%.
 * Obligasi AS tenor acuan 10 tahun ditutup turun dari 4.45% ke 4.41%. Pergerakan pasar dipengaruhi oleh Risalah Pejabat The Fed yang akan mempertahankan target suku pada 5.25%-5.50% pada pertemuan bulan Mei, karena tekanan inflasi yang sedang berlangsung dan pasar tenaga kerja yang ketat mengindikasikan terhentinya kemajuan untuk mengembalikan inflasi ke target 2%.

SENTIMEN DOMESTIK
 * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.18% ke level 16,012.
 * Imbal hasil obligasi negara tenor acuan 10 tahun naik dari 6.97% ke 6.98% dan IHSG -1.11%. Pergerakan pasar dipengaruhi Rilis Data transaksi berjalan yang mencatatkan defisit sebesar USD 2.16 miliar (vs USD 1.12 miliar periode sebelumnya).

SENTIMEN MAKRO
 * Neraca Perdagangan, Berdasarkan data dari Badan Pusat Statistik (BPS), neraca perdagangan Indonesia mencatat surplus sebesar \$3,56 miliar pada April 2024. Meskipun mengalami penurunan \$1,02 miliar dari bulan sebelumnya, surplus ini juga menurun \$380 juta dibandingkan periode yang sama tahun 2023. Nilai ekspor Indonesia mencapai \$19,62 miliar pada April 2024, mengalami penurunan sebesar 12,97% dari bulan sebelumnya, tetapi tumbuh tipis 1,72% jika dibandingkan dengan April 2023. Sementara itu, nilai impor Indonesia pada bulan yang sama mencapai \$16,06 miliar, menurun 10,6% dari Maret 2024, namun mengalami kenaikan sebesar 4,62% dari April 2023.
 * Transaksi berjalan, Indonesia mencatat defisit transaksi berjalan sebesar USD 2,16 miliar pada Triwulan I tahun 2024, yang menunjukkan defisit selama empat triwulan berturut-turut dan mewakili 0,6% dari PDB Indonesia.

KOMODITAS
 * Minyak mentah, Perdagangan minyak mentah melemah karena kekhawatiran akan berlanjutnya tingkat suku bunga yang tinggi oleh Federal Reserve, yang telah menyebabkan pandangan pesimis terhadap pertumbuhan global dan permintaan energi.
 * Emas, Perdagangan emas melemah karena para investor mempertimbangkan pernyataan terbaru dari para pejabat Fed.
 * Batu Bara, Perdagangan batu bara Batu bara berjangka Newcastle berada di sekitar level \$140 per ton, karena masalah pasokan China diimbangi dengan penurunan permintaan. Di satu sisi, produksi batu bara China turun ke level terendah sejak Oktober 2022 di bulan April karena inspeksi keselamatan tambang yang sedang berlangsung membatasi produksi.

PEKAN INI
 * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup di tutup menguat dengan volume lebih kecil dari periode sebelumnya.
 * Pelemahan IHSG akan menguji support 7.150, penembusan level ini membuka peluang menuju level 7.120.
 * Investor asing mencatat net sell atau jual bersih Rp1.06 triliun di seluruh pasar pada perdagangan sebelumnya.
 * Investor dapat melakukan aksi buy pada saham perbankan yang terkoreksi dan memanfaatkan momentum di sektor komoditas. Sedangkan pada obligasi, saat ini masih menjadi waktu yang tepat untuk mengoleksi SUN. Investor dapat mengurangi tenor jangka pendek dan menambah porsi tenor menengah hingga panjang.

Source: IDX, Kontan, Investing, Tradingeconomics, Reuters.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
UNVR	2,910	Trading Buy	2,960	3,050	2,820	Morning Star, entry level: 4790-4930
BRPT	1,265	Trading Buy	1,290	1,325	1,225	Oversold, entry level: 17825-18375
PGEO	1,280	Trading Buy	1,305	1,340	1,240	Consolidation, entry level: 2990-3080
MDKA	2,790	Hold	2,840	2,920	2,700	Oversold, entry level: 4100-4220
INCO	5,050	Sell on Strength	5,150	5,300	4,890	Bullish Harami, entry level: 2280-2350

LQ45 PRICE PERFORMANCE



Wednesday, May 22, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
ESSA	835	0.00%	21			57.55%		835	74%	480	▼	860	-3%
PGAS	1,565	-0.63%	8			38.50%		1,565	48%	1,060	▼	1,600	-2%
BRIS	2,360	-4.45%	18			35.63%		2,360	63%	1,450	▼	2,960	-20%
SIDO	690	-2.13%	20			31.43%		690	44%	478	▼	780	-12%
EXCL	2,470	0.41%	20			23.50%		2,470	31%	1,885	▼	2,650	-7%
MEDC	1,405	-5.07%	7			21.65%		1,405	67%	840	▼	1,705	-18%
ADRO	2,880	-1.03%	4			21.01%		2,880	43%	2,010	▼	2,990	-4%
INCO	5,050	-1.94%	11			17.17%		5,050	40%	3,610	▼	7,000	-28%
INKP	9,625	-0.77%	8			15.62%		9,625	39%	6,900	▼	11,850	-19%
MBMA	645	0.00%	578			15.18%		645	36%	476	▼	940	-31%
ACES	800	-5.88%	17			11.11%		800	38%	580	▼	995	-20%
PGEO	1,280	1.59%	20			9.40%		1,280	73%	740	▼	1,680	-24%
AKRA	1,570	-2.48%	11			6.44%		1,570	25%	1,255	▼	1,865	-16%
PTBA	2,570	1.49%	5			5.33%		2,570	12%	2,300	▼	4,060	-37%
MDKA	2,790	-1.76%	#N/A			3.33%		2,790	35%	2,060	▼	3,580	-22%
CPIN	5,175	-0.96%	30			2.99%		5,175	17%	4,410	▼	5,800	-11%
HRUM	1,365	-3.19%	8			2.25%		1,365	27%	1,075	▼	1,945	-30%
BBCA	9,375	-1.06%	23			-0.27%		9,375	9%	8,600	▼	10,400	-10%
BMRI	6,025	-4.74%	8			-0.41%		6,025	22%	4,950	▼	7,500	-20%
BBTN	1,240	-2.36%	5			-0.80%		1,240	5%	1,180	▼	1,610	-23%
UNTR	22,425	-1.86%	4			-0.88%		22,425	7%	20,925	▼	28,775	-22%
ICBP	10,400	-0.95%	23			-1.65%		10,400	8%	9,600	▼	11,925	-13%
INDF	6,150	-1.20%	8			-4.65%		6,150	2%	6,025	▼	7,550	-19%
BRPT	1,265	5.42%	661			-4.89%		1,265	78%	710	▼	1,950	-35%
SRTG	1,555	1.97%	#N/A			-5.18%		1,555	15%	1,350	▼	1,990	-22%
ITMG	24,250	-0.41%	3			-5.46%		24,250	10%	22,125	▼	31,425	-23%
AMRT	2,760	-1.43%	33			-5.80%		2,760	11%	2,490	▼	3,030	-9%
GGRM	19,050	-1.68%	9			-6.27%		19,050	7%	17,875	▼	29,550	-36%
KLBF	1,505	-1.63%	24			-6.52%		1,505	9%	1,375	▼	2,180	-31%
ANTM	1,565	2.49%	23			-8.21%		1,565	11%	1,405	▼	2,060	-24%
BBNI	4,770	-4.22%	8			-11.26%		4,770	11%	4,313	▼	6,250	-24%
MTEL	600	0.84%	25			-14.89%		600	9%	550	▼	770	-22%
ASII	4,700	-0.84%	6			-16.81%		4,700	4%	4,530	▼	7,000	-33%
UNVR	2,910	7.78%	23			-17.56%		2,910	25%	2,330	▼	4,630	-37%
BBRI	4,680	-2.90%	12			-18.25%		4,680	2%	4,570	▼	6,450	-27%
ARTO	2,350	-2.08%	425			-18.97%		2,350	54%	1,530	▼	3,860	-39%
MAPI	1,405	-5.39%	12			-21.51%		1,405	0%	1,400	▼	2,070	-32%
TOWR	745	-2.61%	11			-24.75%		745	9%	685	▼	1,130	-34%
EMTK	442	-1.78%	60			-25.08%		442	26%	350	▼	805	-45%
TLKM	2,950	-1.34%	12			-25.32%		2,950	1%	2,920	▼	4,240	-30%
INTP	7,000	1.82%	13			-25.53%		7,000	9%	6,450	▼	11,500	-39%
GOTO	64	-1.54%	#N/A			-25.58%		64	19%	54	▼	147	-56%
PTMP	137	-4.20%	52			-32.18%		137	101%	68	▼	338	-59%
SMGR	3,990	0.00%	13			-37.66%		3,990	1%	3,970	▼	7,250	-45%
BUKA	128	-1.54%	#N/A			-40.74%		128	12%	114	▼	268	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Wednesday, May 22, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	10,500	0.00%	179	AMMN		60.31%		AMMN	10,500	518%	1,700	10,775	-3%
2 ADRO	2,880	-1.03%	4	ADRO		21.01%		ADRO	2,880	43%	2,010	2,990	-4%
3 INKP	9,625	-0.77%	8	INKP		15.62%		INKP	9,625	39%	6,900	11,850	-19%
4 MDKA	2,790	-1.76%	#N/A	MDKA		3.33%		MDKA	2,790	35%	2,060	3,580	-22%
5 CPIN	5,175	-0.96%	30	CPIN		2.99%		CPIN	5,175	17%	4,410	5,800	-11%
6 BBKA	9,375	-1.06%	23	BBKA		-0.27%		BBKA	9,375	9%	8,600	10,400	-10%
7 BMRI	6,025	-4.74%	8	BMRI		-0.41%		BMRI	6,025	22%	4,950	7,500	-20%
8 UNTR	22,425	-1.86%	4	UNTR		-0.88%		UNTR	22,425	7%	20,925	28,775	-22%
9 ICBP	10,400	-0.95%	23	ICBP		-1.65%		ICBP	10,400	8%	9,600	11,925	-13%
10 BRPT	1,265	5.42%	661	BRPT		-4.89%		BRPT	1,265	78%	710	1,950	-35%
11 INDF	6,150	-1.20%	8	INDF		-4.65%		INDF	6,150	2%	6,025	7,550	-19%
12 AMRT	2,760	-1.43%	33	AMRT		-5.80%		AMRT	2,760	11%	2,490	3,030	-9%
13 KLBF	1,505	-1.63%	24	KLBF		-6.52%		KLBF	1,505	9%	1,375	2,180	-31%
14 ANTM	1,565	2.49%	23	ANTM		-8.21%		ANTM	1,565	11%	1,405	2,060	-24%
15 BBNI	4,770	-4.22%	8	BBNI		-11.26%		BBNI	4,770	11%	4,313	6,250	-24%
16 ASII	4,700	-0.84%	6	ASII		-16.81%		ASII	4,700	4%	4,530	7,000	-33%
17 BBRI	4,680	-2.90%	12	BBRI		-18.25%		BBRI	4,680	2%	4,570	6,450	-27%
18 UNVR	2,910	7.78%	23	UNVR		-17.56%		UNVR	2,910	25%	2,330	4,630	-37%
19 TOWR	745	-2.61%	11	TOWR		-24.75%		TOWR	745	9%	685	1,130	-34%
20 TLKM	2,950	-1.34%	12	TLKM		-25.32%		TLKM	2,950	1%	2,920	4,240	-30%
21 GOTO	64	-1.54%	#N/A	GOTO		-25.58%		GOTO	64	19%	54	147	-56%
22 SMGR	3,990	0.00%	13	SMGR		-37.66%		SMGR	3,990	1%	3,970	7,250	-45%

Sector Weights for Monday, March 18, 2024

Sector Name	Weight%
Financials	62.21
Communication Services	10
Consumer Staples	7.73
Materials	7.52
Industrials	4.89
Energy	3.47
Consumer Discretionary	2.79
Health Care	1.41

Industry Group Weights for Monday, March 18, 2024

Industry Group Name	Weight%
Banks	62.21
Telecommunication Services	10
Materials	7.52
Capital Goods	4.89
Food Beverage & Tobacco	4.28
Energy	3.47
Consumer Discretionary Distribution & Retail	2.79
Consumer Staples Distribution & Retail	2.51
Pharmaceuticals, Biotechnology & Life Sciences	1.41
Household & Personal Products	0.94

MSCI FEBRUARY 2024 QUARTERLY INDEX REVIEW

Announcement date : February 12, 2024, All changes will be made as of the close of February 29, 2024, Effective date March 01, 2024

INDONESIA

- MSCI Global Standard Indexes List
 Additions : -
 Deletions : -

- MSCI Small Cap Indexes List
 Additions : BUMI, MIDI
 Deletions : CUAN

NEXT

May 2024 Index Review
 o Announcement date: May 14, 2024
 o Effective date: Jun 03, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

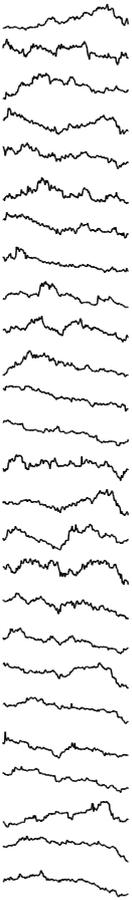
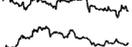
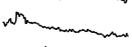
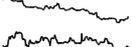
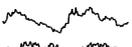
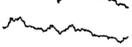
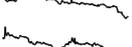
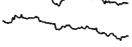
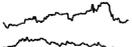
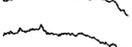
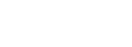
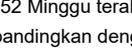
IDX80 PERFORMANCE



Wednesday, May 22, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
79 TPIA	9,075	0.06%	#N/A		72.86%	TPIA	355%	1,995		9,350	-3%
ESSA	835	0.00%	21		57.55%	ESSA	74%	480		860	-3%
78 TINS	945	-2.58%	#N/A		46.51%	TINS	82%	520		1,095	-14%
PGAS	1,565	-0.63%	8		38.50%	PGAS	48%	1,060		1,600	-2%
59 BRIS	2,360	-4.45%	18		35.63%	BRIS	63%	1,450		2,960	-20%
SIDO	690	-2.13%	20		31.43%	SIDO	44%	478		780	-12%
50 SMIL	158	-1.25%	17		30.58%	SMIL	63%	97		184	-14%
EXCL	2,470	0.41%	20		23.50%	EXCL	31%	1,885		2,650	-7%
18 MEDC	1,405	-5.07%	7		21.65%	MEDC	67%	840		1,705	-18%
ADRO	2,880	-1.03%	4		21.01%	ADRO	43%	2,010		2,990	-4%
11 TKIM	8,825	1.15%	6		20.89%	TKIM	58%	5,600		10,375	-15%
JPFA	1,420	-2.74%	9		20.34%	JPFA	35%	1,055		1,475	-4%
31 INCO	5,050	-1.94%	11		17.17%	INCO	40%	3,610		7,000	-28%
INKP	9,625	-0.77%	8		15.62%	INKP	39%	6,900		11,850	-19%
72 MBMA	645	0.00%	578		15.18%	MBMA	36%	476		940	-31%
WIFI	176	-4.86%	7		14.29%	WIFI	38%	128		280	-37%
15 GJTL	1,180	-0.42%	3		14.01%	GJTL	87%	630		1,490	-21%
ELSA	442	-3.07%	6		13.92%	ELSA	41%	314		464	-5%
48 ACES	800	-5.88%	17		11.11%	ACES	38%	580		995	-20%
PGEO	1,280	1.59%	20		9.40%	PGEO	73%	740		1,680	-24%
55 ISAT	10,250	-1.44%	17		9.33%	ISAT	36%	7,550		12,250	-16%
PNLF	288	-2.04%	6		9.09%	PNLF	19%	242		334	-14%
66 MIKA	3,100	-0.64%	45		8.77%	MIKA	28%	2,430		3,180	-3%
AKRA	1,570	-2.48%	11		6.44%	AKRA	25%	1,255		1,865	-16%
10 PTBA	2,570	1.49%	5		5.33%	PTBA	12%	2,300		4,060	-37%
MDKA	2,790	-1.76%	#N/A		3.33%	MDKA	35%	2,060		3,580	-22%
62 CPIN	5,175	-0.96%	30		2.99%	CPIN	17%	4,410		5,800	-11%
HRUM	1,365	-3.19%	8		2.25%	HRUM	27%	1,075		1,945	-30%
68 ASSA	800	-1.84%	26		1.27%	ASSA	17%	685		1,420	-44%
JSMR	4,900	-1.25%	5		0.62%	JSMR	48%	3,300		5,700	-14%
50 BBKA	9,375	-1.06%	23		-0.27%	BBKA	9%	8,600		10,400	-10%
BMRI	6,025	-4.74%	8		-0.41%	BMRI	22%	4,950		7,500	-20%
25 MPMX	1,045	0.00%	9		-0.48%	MPMX	8%	970		1,235	-15%
BBTN	1,240	-2.36%	5		-0.80%	BBTN	5%	1,180		1,610	-23%
9 UNTR	22,425	-1.86%	4		-0.88%	UNTR	7%	20,925		28,775	-22%
MAPA	810	-2.41%	17		-1.22%	MAPA	42%	570		1,170	-31%
27 ADMR	1,340	1.52%	7		-1.47%	ADMR	81%	740		1,600	-16%
ICBP	10,400	-0.95%	23		-1.65%	ICBP	8%	9,600		11,925	-13%
42 CTRA	1,135	-2.99%	11		-2.99%	CTRA	16%	975		1,335	-15%
SMRA	550	-1.79%	10		-4.35%	SMRA	15%	480		740	-26%
21 INDF	6,150	-1.20%	8		-4.65%	INDF	2%	6,025		7,550	-19%
BRPT	1,265	5.42%	661		-4.89%	BRPT	78%	710		1,950	-35%
26 ERAA	404	-2.88%	8		-5.16%	ERAA	24%	326		545	-26%
MNCN	366	0.00%	5		-5.18%	MNCN	29%	284		715	-49%
77 SRTG	1,555	1.97%	#N/A		-5.18%	SRTG	15%	1,350		1,990	-22%
ITMG	24,250	-0.41%	3		-5.46%	ITMG	10%	22,125		31,425	-23%
64 AMRT	2,760	-1.43%	33		-5.80%	AMRT	11%	2,490		3,030	-9%
GGRM	19,050	-1.68%	9		-6.27%	GGRM	7%	17,875		29,550	-36%
57 KLBF	1,505	-1.63%	24		-6.52%	KLBF	9%	1,375		2,180	-31%
INDY	1,335	-1.84%	4		-6.97%	INDY	4%	1,285		2,380	-44%
46 MYOR	2,300	0.44%	14		-7.63%	MYOR	2%	2,250		2,900	-21%
ANTM	1,565	2.49%	23		-8.21%	ANTM	11%	1,405		2,060	-24%
67 HEAL	1,325	-1.12%	38		-11.07%	HEAL	25%	1,060		1,575	-16%

BBNI	4,770	-4.22%	8	BBNI		-11.26%	BBNI	4,770	11%	4,313	▼	6,250	-24%
TBIG	1,850	-1.07%	27	TBIG		-11.48%	TBIG	1,850	16%	1,600	▼	2,300	-20%
BRMS	150	-2.60%	94	BRMS		-11.76%	BRMS	150	32%	114	▼	226	-34%
BFIN	1,060	0.00%	11	BFIN		-12.03%	BFIN	1,060	11%	955	▼	1,535	-31%
BSDE	950	-1.55%	8	BSDE		-12.04%	BSDE	950	9%	870	▼	1,235	-23%
ENRG	192	-2.54%	4	ENRG		-12.73%	ENRG	192	0%	192	▼	302	-36%
PWON	394	-1.50%	10	PWON		-13.22%	PWON	394	5%	374	▼	525	-25%
BMTR	232	-0.85%	6	BMTR		-13.43%	BMTR	232	5%	220	▼	388	-40%
PTPP	366	-1.08%	4	PTPP		-14.49%	PTPP	366	1%	362	▼	835	-56%
MTEL	600	0.84%	25	MTEL		-14.89%	MTEL	600	9%	550	▼	770	-22%
AUTO	1,980	-1.00%	5	AUTO		-16.10%	AUTO	1,980	5%	1,885	▼	3,620	-45%
ASII	4,700	-0.84%	6	ASII		-16.81%	ASII	4,700	4%	4,530	▼	7,000	-33%
UNVR	2,910	7.78%	23	UNVR		-17.56%	UNVR	2,910	25%	2,330	▼	4,630	-37%
SCMA	140	-1.41%	19	SCMA		-17.65%	SCMA	140	20%	117	▼	177	-21%
BBRI	4,680	-2.90%	12	BBRI		-18.25%	BBRI	4,680	2%	4,570	▼	6,450	-27%
ARTO	2,350	-2.08%	425	ARTO		-18.97%	ARTO	2,350	54%	1,530	▼	3,860	-39%
MAPI	1,405	-5.39%	12	MAPI		-21.51%	MAPI	1,405	0%	1,400	▼	2,070	-32%
TOWR	745	-2.61%	11	TOWR		-24.75%	TOWR	745	9%	685	▼	1,130	-34%
EMTK	442	-1.78%	60	EMTK		-25.08%	EMTK	442	26%	350	▼	805	-45%
TLKM	2,950	-1.34%	12	TLKM		-25.32%	TLKM	2,950	1%	2,920	▼	4,240	-30%
INTP	7,000	1.82%	13	INTP		-25.53%	INTP	7,000	9%	6,450	▼	11,500	-39%
GOTO	64	-1.54%	#N/A	GOTO		-25.58%	GOTO	64	19%	54	▼	147	-56%
BTPS	1,210	-4.35%	10	BTPS		-28.40%	BTPS	1,210	19%	1,020	▼	2,350	-49%
PTMP	137	-4.20%	52	PTMP		-32.18%	PTMP	137	101%	68	▼	338	-59%
SMGR	3,990	0.00%	13	SMGR		-37.66%	SMGR	3,990	1%	3,970	▼	7,250	-45%
BUKA	128	-1.54%	#N/A	BUKA		-40.74%	BUKA	128	12%	114	▼	268	-52%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

ECONOMIC CALENDAR



Monday May 20 2024			Actual	Previous	Consensus	Forecast
2:30 AM	US	Fed Chair Powell Speech				
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y MAY		3.95%	3.95%	3.95%
10:00 AM	ID	Current Account Q1		\$-1.3B		\$-1.0B
	CN	FDI (YTD) YoY APR		-26.10%		-25.00%
Wednesday May 22 2024			Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change MAY/17		-3.104M		
2:20 PM	ID	Loan Growth YoY APR		12.40%		
2:30 PM	ID	Interest Rate Decision		6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate MAY		5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate MAY		7.00%	7.00%	7.00%
9:00 PM	US	Existing Home Sales APR		4.19M	4.18M	4.21M
9:00 PM	US	Existing Home Sales MoM APR		-4.30%		0.50%
9:30 PM	US	EIA Crude Oil Stocks Change MAY/17		-2.508M		
9:30 PM	US	EIA Gasoline Stocks Change MAY/17		-0.235M		
9:30 PM	US	EIA Crude Oil Imports Change MAY/17		0.108M		
9:30 PM	US	EIA Cushing Crude Oil Stocks Change MAY/17		-0.341M		
9:30 PM	US	EIA Distillate Fuel Production Change MAY/17		0.021M		
9:30 PM	US	EIA Distillate Stocks Change MAY/17		-0.045M		
9:30 PM	US	EIA Gasoline Production Change MAY/17		0.203M		
9:30 PM	US	EIA Heating Oil Stocks Change MAY/17		-0.68M		
9:30 PM	US	EIA Refinery Crude Runs Change MAY/17		0.307M		
10:30 PM	US	17-Week Bill Auction		5.24%		
Thursday May 23 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	20-Year Bond Auction		4.82%		
1:00 AM	US	FOMC Minutes				
7:30 PM	US	Chicago Fed National Activity Index APR		0.15		0.16
7:30 PM	US	Initial Jobless Claims MAY/18		222K	220K	225.0K
7:30 PM	US	Continuing Jobless Claims MAY/11		1794K		1799.0K
7:30 PM	US	Jobless Claims 4-week Average MAY/18		217.75K		219.0K
8:45 PM	US	S&P Global Composite PMI Flash MAY		51.3		51.4
8:45 PM	US	S&P Global Manufacturing PMI Flash MAY		50		50.1
8:45 PM	US	S&P Global Services PMI Flash MAY		51.3	51.5	51.4
9:00 PM	US	New Home Sales APR		0.693M	0.68M	0.68M
9:00 PM	US	New Home Sales MoM APR		8.80%		-1.40%
9:30 PM	US	EIA Natural Gas Stocks Change MAY/17		70Bcf		
Friday May 24 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	10-Year TIPS Auction		1.93%		
2:00 AM	US	Fed Bostic Speech				
7:30 PM	US	Durable Goods Orders MoM APR		2.60%	0.50%	0.30%
7:30 PM	US	Durable Goods Orders Ex Transp MoM APR		0.20%	0.10%	0.10%
7:30 PM	US	Durable Goods Orders ex Defense MoM APR		2.30%		0.10%

CORPORATE ACTION



Wednesday, May 22, 2024

Cash Dividend

CINT | ASRM | ASGR | AALI | MPXL | SCNP | MKTR | HRTA | UNTR | CBUT | BELL | AMAG | AUTO
[Distribution]

Cash Dividend

PTBA | TEBE | JSMR | MAHA | ANTM | TPIA | HILL | BDKR
[Recording]

Cash Dividend

PBID | HEAL
[Ex]

Cash Dividend

EPMT | TOTL | LTLS | INTP | NRCA
[Cum]

Stock Split

ASRM
[EX]

Public Expose

INOV | EKAD | RANC
[Public Expose]

RUPS

ARTO | RANC | EKAD | MAPB | IKAI | INOV | BLTZ | GIAA | BFIN | PYFA | WSKT | JECC

ARTO - RUPST

Date :22/05/2024

Time :14:00

Venue: Kantor Pusat PT Bank Jago Tbk, Menara BTPN, Jl Dr. Ide Agung Gde Agung Kav 5.5- 5.6 Jakarta Selatan

BFIN - RUPST & RUPSLB

Date :22/05/2024

Time :14:00

Venue: BFI Tower Sunburst CBD Lot 1 sd 2 Jl Kapt Soebijanto Djojohadikusumo BSD City Tangerang Selatan

BLTZ - RUPST

Date :22/05/2024

Time :10:00

Venue:CGV Central Park Mall- 8th Floor, Jalan Lt. Jend S.Parman Kav. 28 Jakarta Barat

EKAD - RUPST

Date : 22/05/2024

Time :14:00

Venue : Ruang Basel, Lantai 7, Swissotel Jakarta PIK Avenue Pantai Indah Kapuk Boulevard, PIK Avenue Mall, Jakarta 14470

EPMT - Cash Dividend Rp 166

Cum Date: 22/05/2024

Ex Date: 27/05/2024

Recording Date: 28/05/2024

Payment Date: 12/06/2024

GIAA - RUPST

Date :22/05/2024

Time :09:00

Venue: Tangerang, Indonesia

IKAI - RUPST

Date :22/05/2024

Time :09:00

Venue : Function Hall Ruang Meeting 1, The Nine Sopo Del, Sopo Del Office Towers & Lifestyle

INOV - RUPST & RUPSLB

Date :22/05/2024

Time :14:00

Venue:Kantor PT. Inocycle Technology Group TBK, Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10, Kab. Tangerang

INTP - Cash Dividend Rp 90

Cum Date: 22/05/2024

Ex Date: 27/05/2024

Recording Date: 28/05/2024

Payment Date: 14/06/2024

JECC - RUPST & RUPSLB

Date:22/05/2024

Time :10:00

Venue: Mega Glodok Kemayoran Office Tower B Lt. 6 Jl. Angkasa Kav. B-6 Kemayoran Jakarta Pusat 10610

LTLS - Cash Dividend Rp 35

Cum Date: 22/05/2024

Ex Date: 27/05/2024

Recording Date: 28/05/2024

Payment Date:13/06/2024

MAPB - RUPST

Date :22/05/2024

Time : 10:00

Venue : Sahid Sudirman Center Lt. 58,Jl. Jend. Sudirman kav. 86, Jakarta 10220

NRCA - Cash Dividend Rp 29

Cum Date: 22/05/2024

Ex Date: 27/05/2024

Recording Date: 28/05/2024

Payment Date: 11/06/2024

PYFA - RUPSLB

Date :22/05/2024

Time :14:00

Venue:Sinarmas MSIG Tower, Lantai 12, Jl. Jend. Sudirman No. Kav. 21, Kuningan, Jakarta

RANC - RUPST & RUPSLB

Date :22/05/2024

Time :09:30

Venue: Farmers Market Pondok Kopi Lantai 2, Jalan Robusta Raya No. 1, Pondok Kopi, Duren Sawit, Jakarta Timur- 13460

TOTL - Cash Dividend Rp 40

Cum Date: 22/05/2024

Ex Date: 27/05/2024

Recording Date: 28/05/2024

Payment Date: 14/06/2024

WSKT - RUPST

Date :22/05/2024

Time:14:00

Venue: Gedung Waskita Heritage, Lantai 11 Jl MT Haryono No. 10 RT 11 RW 11
Cipinang Cempedak, Jatinegara, Jakarta Timur, Jakarta 13340

Wednesday, May 22, 2024

LQ 45 Performance

Top Gainer

UNVR 2,910 (7.7%)
BRPT 1,265 (5.4%)
SRTG 1,555 (1.9%)
INTP 7,000 (1.8%)
PGEO 1,280 (1.5%)

Top Volume

GOTO 64 (11.9 Mn Lot)
BRPT 1,265 (5.2 Mn Lot)
BMRI 6,025 (3 Mn Lot)
BBRI 4,680 (2.7 Mn Lot)
BUKA 128 (2 Mn Lot)

Top Frekuensi

BBRI 4,680 (72k x)
BMRI 6,025 (63k x)
BRPT 1,265 (48k x)
PTBA 2,570 (26k x)
BBNI 4,770 (25k x)

Top Loser

PTBA 2,570 (-12.2%)
ACES 800 (-5.8%)
ANTM 1,565 (-5.4%)
MAPI 1,405 (-5.3%)
MEDC 1,405 (-5%)

Top Value

BMRI 6,025 (1872.9 IDR Bn)
BBRI 4,680 (1291.7 IDR Bn)
BBCA 9,375 (713.5 IDR Bn)
BRPT 1,265 (672.6 IDR Bn)
BBNI 4,770 (424.3 IDR Bn)

All Stock Performance

Top Gainer

SBAT 2 (100%)
TAXI 2 (100%)
TELE 3 (50%)
OLIV 5 (25%)
DADA 6 (20%)

Top Volume

SOLA 92 (14.2 Mn Lot)
GOTO 64 (11.9 Mn Lot)
ATLA 66 (5.8 Mn Lot)
BRPT 1,265 (5.2 Mn Lot)
DOOH 54 (4.7 Mn Lot)

Top Frekuensi

BBRI 4,680 (72k x)
BMRI 6,025 (63k x)
SOLA 92 (49k x)
BRPT 1,265 (48k x)
WIFI 176 (31k x)

Top Loser

ATLA 66 (-34.6%)
INOV 78 (-27.7%)
BTEK 3 (-25%)
HILL 2,400 (-25%)
BIPI 61 (-24.6%)

Top Value

BMRI 6,025 (1872.9 IDR Bn)
BBRI 4,680 (1291.7 IDR Bn)
BBCA 9,375 (713.5 IDR Bn)
BRPT 1,265 (672.6 IDR Bn)
BBNI 4,770 (424.3 IDR Bn)

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